



CIN NO. : L74900DL2013PLC329536

June 18, 2024

To,
National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai-400051 (Maharashtra)

NSE SYMBOL: QUICK TOUCH

ISIN: INEOK4D01020

SUB: OUTCOME OF BOARD MEETING

"Conversion of 67,968 warrants into equal number of equity shares of the Company"

Dear Sir / Madam,

Please refer to our communication dated January 30, 2024, w.r.t. to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Tuesday, June 18, 2024, inter-alia, considered and approved the allotment of equity shares on conversion of 67,968 warrants into 67,968 equity shares at an issue price of Rs. 196.17/- each (including a premium of Rs. 186.17/- each), to "Non Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 99,99,995/- (Rupees Ninety-Nine Lakh Ninety-Nine Thousand Nine Hundred Ninety-Five Rupees Only) at the rate of Rs. 147.128 (Rupees One Hundred Forty-Seven and Twelve Paise only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottee is enclosed as **Annexure I**.

Pursuant to members approval, these warrants were issued, in terms of SEBI (ICDR) Regulations, 2018 to "Promoters and Promoter Group" and "Non-Promoters/Public Category", on preferential basis, at an Issue Price of Rs. 196.17/- per warrant on payment of Rs. 49.042 (Forty-Nine Rupees and Four Paise) per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 147.128/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid up capital of the Company stands increased to Rs 6,01,78,880 /-consisting of 60,17,888 equity shares of Re. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the



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Company.

It may be please note that 1,07,62,112 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 147.128/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure II** to this letter.

The Board Meeting commenced at 05:00 P.M. and was concluded at 05:50 P.M.

You are requested to take on record the above information.

Thanking you,
Yours faithfully,

For Quicktouch Technologies Limited

Kajal Goel
Company Secretary and Compliance Officer
M.No. 66838
Enclosed: As above



ANNEXURE-I

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis to Non-Promoter/ Public Category:

S. No	Name of Allotees	No. of Warrants allotted	Nos. of Warrants held before conversion	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1	M/s. Aryadeep Tie Up Private Limited	4,50,000	2,80,080	67,968	67,968	99,99,995	2,12,112
Total		4,50,000	2,80,080	67,968	67,968	99,99,995	2,12,112



The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

S.No.	Particulars	Disclosures
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 67,968 Equity Shares at an issue price of Rs. 196.17/- each (including a premium of Rs. 186.17/- each), upon conversion for equal number of Warrants allotted at an issue price of Rs. 196.17/- each upon receipt of balance amount at the rate of Rs. 147.128 per warrant (being 75% of the issue price per warrant) aggregating to Rs. 99,99,995/-
Additional information in case of preferential issue:		
4	Name and number of the Investor(s)	As per the list Enclosed as Annexure-I
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	Refer Annexure-I Warrants had been allotted on January 30, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 49.025/- per warrant (being 25% of the issue price per warrant). Now, 67,968 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 147.128 per warrant (being 75% of the issue price per warrant)
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 67,968 warrants into 67,968 fully paid-up Equity Shares of Re.10/-each. Equity shares are being allotted upon conversion of Warrants.