



Virender Kumar & Associates
Company Secretaries

To,
The Board of Directors
Quicktouch Technologies Limited
Office No. 203, 2nd Floor, D-Mall,
Netaji Subhash Place, Pitampura,
Shakurbasti RS, Delhi-110034

Subject : Proposed Preferential Issue of Equity Shares to the persons belonging to “Promoter and Promoter Group” and “Non-Promoter” Category, by Quicktouch Technologies Limited (‘the Company’), in terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 (“SEBI ICDR Regulations”)

Dear Sir/Ma’am,

In connection with the proposed preferential issue of **up to 34,72,200 (Thirty-Four Lakh Seventy-Two Thousand Two Hundred) Equity Shares** of Face value of Rs. 10/- (Rupees Ten Only) each, aggregating to an amount **up to Rs. 49,99,96,800/- (Rupees Forty-Nine Crore Ninety-Nine Lakh Ninety-Six Thousand and Eight Hundred Only)** to the persons belonging to the “Promoter & Promoter Group” and “Non-Promoter” category, **at an issue price of Rs. 144/-(Rupees One Hundred and Forty Four Only) each**, Which is a price higher than the minimum price determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations and the price determined through the valuation report obtained from **Mr. Manish Manwani, Registered Valuer (IBBI Registration No: IBBI/RV/03/2021/14113)**, by the Company, as approved by the Board of Directors of the Company in their meeting held on August 06, 2024, subject to the approval of the shareholders of the Company and consent, exemptions and approvals of Securities and Exchange Board of India, National Stock Exchange of India Limited and any other regulatory authority, and in terms of requirements of regulation 163(2), Part III of Chapter V of the ICDR Regulations, we hereby certify that the proposed preferential issue is being in accordance with the applicable provisions of ICDR Regulations, to the preferential issue.

For Virender Kumar & Associates
(Company Secretaries)

Virender Kumar
Membership No. A6/835
CP No.: 25458



Date: August 6, 2024
Place: Gurugram

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